

Personal Data Sheet

Student Financial Aid and Scholarships

Academic Year 2008-2009

Enrollment Services

100 Admissions Center
Morehead, KY 40351
Phone: 606-783-2000
Fax: 606-783-2293



Please complete this Personal Data Sheet and return to the above address. We are unable to award federal aid until the completed form is on file.

A. ID Number
Name
Permanent
Address

Social Security No. _____
Date of Birth _____
Home Phone No. _____
State & County of Legal Residence _____
Driver's License No. _____

Sex
Age

B. Enrollment status (*check one only*)

- Full-time 3/4 time
 1/2 time Less than 1/2 time

Will you have a bachelor's degree before August 2008? Yes No

Anticipated date of graduation from MSU _____
Month / Year

Check the term for which you are requesting aid (*You cannot apply for summer aid with this form.*)

- Fall & Spring Fall **only** (August-December) Spring **only** (January-May)

(You must submit a Consortium Agreement to our office if you are taking classes at another school and request aid from MSU for the same term by the published last day to add a class.)

C. Check where you plan to live. Campus housing
 Off-campus With parents

Check classification for period which aid is requested.

- Freshman (0-29 hrs.) Sophomore (30-59 hrs.) Junior (60-89 hrs.)
 Senior (90+ hrs.) Senior with degree Graduate

D. Check the type(s) of aid for which you are applying.

- Federal Work Study (FWSP)
 Federal Perkins Loan
 Federal Direct Loan (Replaces federal loans through banks and other lenders. See the reverse side for information about Direct Loans.)
 I would like the maximum amount of the subsidized (need based) Direct Loan for which I am eligible.
 I would like the maximum amount of the unsubsidized (non-need based) Direct Loan for which I am eligible.
 I am requesting a specific amount \$ _____ .
(subsidized only subsidized and/or unsubsidized)
 I do not wish to apply at this time. I understand I may apply at a later time.

Note: You must be enrolled at least "half-time" to be eligible for a Direct Loan.

E. I authorize my financial aid awards to be applied to any institutional charges incurred while attending Morehead State University. These charges may include but are not limited to bookstore charges, prior balances, etc.

I do not authorize my financial aid awards to be applied to any charges other than tuition, fees, and room and board. I understand that I will be responsible for payment of bookstore charges, prior balances, etc.

I understand that this authorization may be cancelled or modified at any time.

Note: If neither box in Section E is checked, we will assume authorization.

F. If you are required to report your parents' information on the FAFSA, you may authorize federal financial aid information to be released to that parent by checking this box. Yes

Student's signature

Date

Student's cell phone number

Student's e-mail address

DIRECT LOANS

Morehead State University participates in the Direct Loan program. Direct Lending is a federal loan program, known officially as the “William D. Ford Direct Loan Program.” Loans made under this program are called “Federal Direct Stafford/Ford Loans.”

At MSU, Direct Loans replace loans formerly made under the “Federal Family Educational Loan Program”. Rather than applications for loans being sent to lenders and guarantee agencies, your application will be processed here. You are borrowing directly from the federal government.

Loans that are approved will be credited to your account. After fees are paid, you will receive any appropriate refund. The annual limits under the Direct Lending Program are as follows:

	Dependents			Independents		
	Maximum Subsidized	Additional Unsubsidized	Maximum	Maximum Subsidized	Additional Unsubsidized	Maximum
Freshman	3500	2000	5500	3500	6000	9500
Sophomore	4500	2000	6500	4500	6000	10500
Junior	5500	2000	7500	5500	7000	12500
Senior	5500	2000	7500	5500	7000	12500
Graduate				8500	12000	20500

To apply for a Federal Direct Stafford/Ford Loan (a Direct Loan); complete the section on Direct Loans that appears on the Personal Data Sheet. When your application has been processed, a promissory note will be mailed to you. If you have previously signed a Master Promissory Note, you will not be mailed another Promissory Note. You will also receive a disclosure notice from the Direct Loan processor. You should read the disclosure carefully.

You must be enrolled at least “half time” to be eligible for a Direct Loan. You can only receive aid for courses you are enrolled in on the last day to add a full semester class (census date).

If, at this time, you have not decided to apply for a Direct Loan, you may apply later by requesting a “Direct Loan Processing Form” from our office.

If you have any questions regarding Direct Loans, please contact the office of Enrollment Services at 606-783-2000.

“Subsidized” Loan: The Portion of your Direct Loan that is based on your “calculated need.” The Federal government pays your interest while you’re in school on at least a half-time basis.

“Unsubsidized” Loan: The portion of your Direct Loan that is not “need based.” Interest accrues while you are in school. The interest can be paid or deferred.