

2021-2022

# FAFSA Checklist

Office of Financial Aid  
121 East Second Street Morehead, KY 40351  
Phone 1-800-585-6781 Fax: 606-783-2293  
Email: [finaid@moreheadstate.edu](mailto:finaid@moreheadstate.edu)



Complete the FAFSA (Free Application for Federal Student Aid) at **studentaid.gov** to apply for federal, state, and college-based financial aid. Dependent students must include both student and parent data on the FAFSA. Determine your dependency status by answering the questions on the back.

## REQUIRED INFORMATION

## WHERE TO FIND IT

<input type="checkbox"/> Student and parent 2019 Federal Income Tax Forms and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit <b>irs.gov/transcript</b>
<input type="checkbox"/> Student and parent 2019 W-2 Forms	Personal records or contact your employer(s) or visit <b>irs.gov/transcript</b>
<input type="checkbox"/> Student and parent Federal Student Aid usernames and passwords	Create student and parent accounts at <b>studentaid.gov</b>
<input type="checkbox"/> Student's drivers license number	Personal records
<input type="checkbox"/> Student and parent email addresses	Student: _____ Parent: _____
<input type="checkbox"/> Student and parent Social Security numbers	Personal records or call the Social Security Administration at 800-772-1213 to obtain a copy of your social security card
<input type="checkbox"/> Student and parent dates of birth	Parent 1: ____/____/____ Parent 2: ____/____/____ <small>Month Day Year Month Day Year</small>
<input type="checkbox"/> Date parents were married, separated, divorced, or widowed	____/____ <small>Month Year</small>
<input type="checkbox"/> Student and parent savings/checking account balances	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Student and parent investments (i.e. stocks/bonds/mutual funds/529 plans) excluding home and retirement	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Current business value	\$ _____ or contact your accountant
<input type="checkbox"/> Current value of investment farm and/or rental properties	\$ _____ or contact your accountant
<input type="checkbox"/> 2019 Child support paid or received	\$ _____ or contact Kentucky Payment Center at 877-631-9973 or <b><a href="https://csws.chfs.ky.gov/csws/h">https://csws.chfs.ky.gov/csws/h</a></b>
<input type="checkbox"/> 2019 Workers' Compensation Benefits	\$ _____ or contact your employer
<input type="checkbox"/> 2019 Housing/food/living allowance for military and clergy	\$ _____ or reference Leave and Earnings Statement (military) or W-2 form (clergy)
<input type="checkbox"/> 2019 Veteran's noneducation benefits	\$ _____ or contact Department of Veterans Affairs toll free at 844-698-2311 or <b>va.gov</b>
<input type="checkbox"/> Student Alien Registration Number/USCIS Number for eligible non-citizens	U.S. Citizenship and Immigration Services at <b>uscis.gov</b>

# 2021-2022 Dependency Status Questions

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Answer the following questions to determine if you need to include parental data on your FAFSA.

**If you answer “no”** to every question, you are dependent and must provide parental information on the FAFSA.

**If you answer “yes”** to any question, you are independent and should not include parental information on the FAFSA.

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|-----|----|--|
| Yes | No | Were you born before January 1, 1998?  |
| Yes | No | Are you married?   |
| Yes | No | Will you be working on a master’s or doctorate program at the beginning of the 2021-22 schoolyear?   |
| Yes | No | Are you a veteran of the U.S. Armed Forces or currently serving on active duty?  |
| Yes | No | Do you now have, or will you have, children who will receive more than half of their support from you between July 1, 2021 and June 30, 2022?  |
| Yes | No | Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2022?   |
| Yes | No | At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?   |
| Yes | No | As determined by a court in your state of legal residence, are you or were you an emancipated minor?   |
| Yes | No | Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?   |
| Yes | No | At any time on or after July 1, 2020, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?  |
| Yes | No | At any time on or after July 1, 2020, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless.           |
| Yes | No | At any time on or after July 1, 2020, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? |