



MOREHEAD STATE UNIVERSITY FOUNDATION, INC.

Money Transfer Instructions

How To Transfer Money from an IRA or Other Investment Account

ACH Instructions:

JPMorgan Chase/Account of Charles Schwab
211 Main Street
San Francisco, CA 94105
ABA Number: 071000013
Account Name: Morehead State University
Foundation
Account Number: 59385380030126727

Wire Instructions:

Citibank, NA
111 Wall Street
New York, NY 10043
ABA Number: 021-000-089
FBO: Charles Schwab & Co., Inc.
Account Number: 4055-3953
For the account of: Morehead State University
Foundation
FFCT: 3012-6727

Check Deposit Instructions:

Make Payable to: Morehead State University Foundation, Inc.
Mail to: Schwab Advisor Services
1958 Summit Park Drive #500
Orlando, FL 32810-5931
Reference: Account #3012-6727

The MSU Foundation's Investment Consultant is

FundEvaluationGroup, LLC. (FEG)
201 East Fifth Street, Suite 1600
Cincinnati, Ohio 45202-2628
www.feg.com

For questions regarding these transfer instructions, please call the Foundation's Client Service Team at FEG:

OCIO/Managed Portfolios Client Service Team
Toll Free: 513-977-4400 | Email: OCIO@feg.com | Fax: 513-806-2217

IMPORTANT

We want to ensure that your gift is designated according to your wishes. Please notify our office of your pending transaction and let us know what scholarship, endowment or program fund you wish to support.

Sharon Fraley, Director of Finance
Direct Dial: 606-783-2374 | Email: s.fraley@moreheadstate.edu | Fax: 606-783-5089

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